

**TRAHC**



Tuscaloosa  
Rehabilitation  
And  
Hand  
Center

APPOINTMENT DATE: \_\_\_\_\_  
APPOINTMENT TIME: \_\_\_\_\_  
COMPLETED BY: \_\_\_\_\_

**ACCOUNT #** \_\_\_\_\_

**PATIENT DATA AND INSURANCE INFORMATION SHEET**

*General Insurance*

**PATIENT INFORMATION**

Patient Name: \_\_\_\_\_ Social Security#: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_  
Zip: \_\_\_\_\_ Birth date: \_\_\_\_\_ Sex: M F Marital Status: M S D W  
Employer: \_\_\_\_\_ Employer Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Contact Phone: \_\_\_\_\_

**MEDICAL INFORMATION**

Referring MD: \_\_\_\_\_ UPIN #: \_\_\_\_\_ Services Ordered: PT / OT  
Surgery? Y N Date of Surgery: \_\_\_\_\_ Type of Accident: None / Work Comp / Auto / Other  
Accident/ Injury/ Onset Date: \_\_\_\_\_ Details: \_\_\_\_\_  
Prescription Date: \_\_\_\_\_ # of visits ordered: \_\_\_\_\_ # of visits approved: \_\_\_\_\_  
**Return visit to MD:** \_\_\_\_\_

**INSURED PARTY INFORMATION – Same? Yes No**  
**(if no, please complete the following section)**

Insured Party Name: \_\_\_\_\_ Social Security#: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_  
Zip: \_\_\_\_\_ **Birth date:** \_\_\_\_\_ Employer: \_\_\_\_\_  
Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_  
Zip: \_\_\_\_\_ Patient Relationship to Insured: Self / Spouse / Parent / Child / Other

**PRIMARY INSURANCE**

PRIMARY INSURANCE: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Policy / Claim # \_\_\_\_\_ Group # \_\_\_\_\_ Group Name: \_\_\_\_\_  
Insured Name: \_\_\_\_\_ Ins. Rep: \_\_\_\_\_ Effective Date: \_\_\_\_\_  
Deductible: \_\_\_\_\_ Amount Met: \_\_\_\_\_ Out of Pocket: \_\_\_\_\_  
Copay / Patient Portion Amount: \_\_\_\_\_ Precert Required? \_\_\_\_\_ Expiration Date: \_\_\_\_\_

**SECONDARY INSURANCE**

SECONDARY INSURANCE: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Policy / Claim # \_\_\_\_\_ Group # \_\_\_\_\_ Group Name: \_\_\_\_\_  
Insured Name: \_\_\_\_\_ Ins. Rep: \_\_\_\_\_ Effective Date: \_\_\_\_\_  
Billing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_  
Zip: \_\_\_\_\_ Comments: \_\_\_\_\_