



## FY 2020 Annual Grant Application

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(Agency Name)

---

(Executive Director)

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(Contact Person)

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(Mailing Address)

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(Phone Number)

**2020 City Grant Request:**

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**2019 City Grant Allocation:**

*(Excludes Special Appropriations)*

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**Dollar (+/-) Over Last Year's Allocation:**

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**Percent (+/-) Over Last Year's Allocation:**

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For City of Tuscaloosa Use:

2020 Actual City Grant Allocation:

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**NOTICE:** Applicant understands that the City of Tuscaloosa, as a condition of funding, may require data to be submitted to the City of Tuscaloosa in a standardized format, which will aid in efficiencies in review and compliance. Protected information will not be required by the City of Tuscaloosa.

**For more information regarding standardized data formatting, please contact:**

Chuck Crocker, Chief Information Officer

Phone: (205) 248-5053

[ccrocker@tuscaloosa.com](mailto:ccrocker@tuscaloosa.com).

Please electronically submit your funding application, financial statements, annual report, three-year budget data, and other information to [agencyapplications@tuscaloosa.com](mailto:agencyapplications@tuscaloosa.com) no later than **Tuesday, July 2, 2019 by 5:00 p.m.**

## Document Checklist

**Place each Exhibit after last page of Grant Application**

1 copy of each Exhibit and Grant Application

<b>Exhibits</b>	
<b>Exhibit A.</b>	<p><b>New and Expanded Programs</b> Give program name, summary and specifics on how increased funding dollars will be used to better serve the community. Will your City of Tuscaloosa funding increase be used to expand these programs?</p>
<b>Exhibit B.</b>	<p><b>Increase in Funds? Explain.</b> Give explanation for why requested funds are increased and specifically how the funds will be used.</p>
<b>Exhibit C.</b>	<p><b>2019 Fundraising/Event Form (Attached)</b> Include every fundraiser/event in 2019. Make sure to include final gross amount of proceeds on form.</p>
<b>Exhibit D.</b>	<p><b>2019 Funds from Other Governments and 2020 Requests from Other Governments</b></p>
<b>Exhibit E.</b>	<p><b>Most recent Board of Directors</b> Include all Board Members contact information including email address and place of employment.</p>
<b>Exhibit F.</b>	<p><b>Agency Staff/Administration</b> Include all agency staff/administration with their email address.</p>
<b>Exhibit G.</b>	<p><b>Organizational Changes</b> Provide information on any upcoming major organizational changes or additional information that has been voted on by your board for the next three years.</p>
<b>Exhibit H.</b>	<p><b>Provide a List of Investments</b> Include an explanation of each. Also include agency operating reserves.</p>
<b>Exhibit I.</b>	<p><b>Co-Signer Statement</b> Provide a statement that the agency requires an officer of the agency's board to co-sign all checks. However, if an agency has submitted an audit to the City, it is not required to submit this statement or engage in such practice.</p>
<b>Exhibit J.</b>	<p><b>Certification Statement</b> Provide a written certification that a copy of the agency's financial and annual report, including the management letter, is on file at the Tuscaloosa Public Library for public viewing.</p>
<b>Exhibit K.</b>	<p><b>Current Annual Report</b></p>
<b>Exhibit L.</b>	<p><b>Budget for 2018, 2019 and 2020 (proposed)</b> Include explanations for increases and decreases.</p>
<b>Exhibit M.</b>	<p><b>2018 or Latest Audit (1 Copy Only)</b> Review if between \$25,000 and \$50,000; Compilation if less than \$25,000.</p>

# City of Tuscaloosa Common Application Form

## Administrative Information

1. Legal Name of Applicant Organization:

\_\_\_\_\_

*Note: Legal name should be same as on IRS determination letter.*

2. EIN: \_\_\_\_\_ 3. Year Founded: \_\_\_\_\_ 4. Current Year Operating Budget: \_\_\_\_\_

5. Web Site: \_\_\_\_\_

6. Executive Director:

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

7. Primary Contact Person (if different from the Executive Director):

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

8. Has the City of Tuscaloosa allocated funds to your organization in the past? If so, please list the amounts for the last three years.

\_\_\_\_\_

9. Executive Director (print): \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

*Note: Signatures indicate that the document was reviewed and approved by the Board of Directors who is solely responsible for the content and accuracy of information.*

## Administrative Information

10. Provide a brief agency history and state the agency's mission statement.

11. Board/Staff Composition:

		<b>Gender</b>		
		Male	Female	Total
<b>Board Staff</b>				

				<b>Race</b>			
				White	Black	Other	Total

12. Total Unduplicated Clients Served:

*Note: If your agency can NOT document unduplicated clients served, you can NOT count them.*

Last Year Actual 2018	This Year Projected 2019	Next Year Proposed 2020

## Fundraising/Event Information Form

Agency Name: \_\_\_\_\_

Name of Fundraiser/Event: \_\_\_\_\_

Location and Date of Fundraiser/Event: \_\_\_\_\_

Brief Description of Fundraiser/Event: \_\_\_\_\_

Final Gross Proceeds: \_\_\_\_\_ Final Total Expenses: \_\_\_\_\_

Net Income: \_\_\_\_\_

Name of Fundraiser/Event: \_\_\_\_\_

Location and Date of Fundraiser/Event: \_\_\_\_\_

Brief Description of Fundraiser/Event: \_\_\_\_\_

Final Gross Proceeds: \_\_\_\_\_ Final Total Expenses: \_\_\_\_\_

Net Income: \_\_\_\_\_

Name of Fundraiser/Event: \_\_\_\_\_

Location and Date of Fundraiser/Event: \_\_\_\_\_

Brief Description of Fundraiser/Event: \_\_\_\_\_

Final Gross Proceeds: \_\_\_\_\_ Final Total Expenses: \_\_\_\_\_

Net Income: \_\_\_\_\_

Name of Fundraiser/Event: \_\_\_\_\_

Location and Date of Fundraiser/Event: \_\_\_\_\_

Brief Description of Fundraiser/Event: \_\_\_\_\_

Final Gross Proceeds: \_\_\_\_\_ Final Total Expenses: \_\_\_\_\_

Net Income: \_\_\_\_\_