

LEGACY SOCIETY BEQUEST INTENT FORM



Name(s): _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

I/We are pledging the following gift(s) to the United Way of West Alabama's Legacy Society.

The estimated total value is \$_____ (Optional)

- Bequest in my will or living trust
- Life insurance designating the United Way of West Alabama as Beneficiary or Owner
- An outright gift (please specify) Cash, Stock, Real Estate, Other Personal Property: _____

- Qualified retirement plan designating the United Way of West Alabama as a Beneficiary
- Other (please specify): _____

Recognition

- Please recognize this gift in publications of the United Way of West Alabama as:

Example- John and Jane Smith

- I/ we wish to be anonymous.

Signature

Date

PLEASE RETURN TO Nick@uwwa.org
2720 Gary Fitts Street | Tuscaloosa, AL 35401
205.345.6640 | uwwa.org