

WALLACE COMMUNITY COLLEGE SELMA
Request for EFC Recalculation
Income Reduction Petition Request
Telephone (334) 876-9296 Fax (334) 876-9366

To be completed by student (please print):

Name: _____ Student's "A" ID# _____

Address: _____

City, State and Zip: _____ Telephone #: _____

Section I:

Federal Aid Regulations require the family to take primary responsibility for meeting the educational costs of students. Eligibility is based on the criteria from "The Free Application for Federal Student Aid (FAFSA)". It is determined by using both the student's and parent(s)'s financial information. However, after filing the FAFSA some families realize that their prior financial situation does not reflect the family's current financial situation due to *special circumstances*. The federal government allows the school to review these unique circumstances to determine if the situation warrants special consideration. *Please note that a request for consideration of a special circumstance does not guarantee approval. In addition, even if approved, a recalculation of the FAFSA does not always result in increased eligibility for the student.*

Some "special circumstances" which may qualify as considerations for a recalculation of the EFC...

- Loss of job, reduction in income, or job change (with lower pay)
- Death of a parent or spouse
- Divorce or separation
- Dependent student marries after the FAFSA was filed
- Dependent student becomes active duty military after the FAFSA was filed
- Taxed disability that is not required on the FAFSA
- Taxed funds that are not part of the usual income (one-time income, inheritance, etc.)

*****Please note that a request for consideration of a special circumstance requires supporting documents. Failure to submit supporting documentation will result in a denied petition.***

Section II:

Please read carefully and select the appropriate circumstance for which you are submitting a petition.

The student must submit a **typed, signed and dated letter detailing the special circumstance:**

- If you are a dependent student, you will need to provide information for yourself and parent(s).
- If you are an independent student, you will need to provide information for yourself and your spouse (if applicable).

<p>(A) loss of income/employment, reduction in income or job change</p> <p>The student must have proof by submitting applicable information below:</p> <p>_____ Letter from appropriate agency specifying termination date or start date (if applicable)</p> <p>_____ Current (YTD earnings) most recent check stub (REQUIRED)</p> <p>_____ Current retirement pay statement (if applicable)</p> <p>_____ Unemployment documentation (if applicable)</p> <p>_____ Military members (submit copy of DD214 and recent YTD check stub)</p>	<p>(B) death of parent(s) or spouse</p> <p>The student must have his/her birth certificate and the death certificate of the (deceased) parent/spouse.</p> <p>_____ Birth Certificate of Student</p> <p>_____ Death Certificate of Mother</p> <p>_____ Death Certificate of Father</p> <p>_____ Marriage license and death certificate, if death of spouse</p> <p>_____ Documentation of any death benefits (money) received (if applicable)</p>
<p>(C) divorce or separation</p> <p>The student must have proof by submitting applicable information below:</p> <p>_____ A court-stamped copy of the divorce decree (REQUIRED) or</p> <p>_____ legal/notarized separation paperwork (REQUIRED)</p>	<p>(D) dependent student marries after the FAFSA was filed</p> <p>The student must have (his/her) marriage license and spouse's most recent tax returns or non-filing IRS transcript.</p> <p>_____ Marriage License</p> <p>_____ Student's and Spouse's most recent tax returns or Non-filing IRS transcript.</p>
<p>(E) dependent student active duty military after the FAFSA was filed: The student must have (his/her) military documents.</p> <p>_____ Military Documents</p>	<p>(F) Taxed disability taxed not required on the FAFSA</p> <p>_____ Disability paperwork with earnings</p> <p>_____ Disability SSA-1099 (if applicable)</p>
<p>(G) Taxed funds that are not part of the usual income</p> <p>The student must have proof by submitting applicable information below:</p> <p>_____ documentation of one-time lump sum income, including the amount, type of income, and the date of receipt.</p>	<p>(H) other circumstances not listed</p> <p>The student must have proof by submitting applicable information below:</p> <p>_____ type, sign and date a detailed circumstance you wish us to consider when reviewing your financial aid eligibility with supporting documentation.</p>

Section III: Read Carefully Before You Sign

The Income Reduction Petition Request is reviewed annually based on individual circumstances. Accurate forms and prompt submission of supporting documents are required for consideration. Submitting false information for financial assistance will result in termination of aid and billing for received funds. Providing accurate information is crucial as fraudulent information may result in fines and imprisonment.

By signing below, I certify that I understand the above information and all information provided is true and correct.

Signature: _____ **Date:** _____